# OF THE STATE OF HAWAII

| In the Matter of the Application of   | )   |
|---|---|
| HAWAIIAN ELECTRIC COMPANY, INC.<br>HAWAII ELECTRIC LIGHT COMPANY, INC.<br>MAUI ELECTRIC COMPANY, LIMITED  | )<br>)<br>)<br>) Docket No. 2008-0303                   |
| For Approval of the Advanced Meter Infrastructure (AMI) Project and Request to Commit Capital Funds, to Defer and Amortize Software Development Costs, to Begin Installation of Meters and Implement Time-Of-Use Rates, for Approval of Accounting and Ratemaking Treatment, and other matters. | FILED  2009 MAR 18 P 4: 1  PUBLIC UTILITIES  COMMISSION |

## PROTECTIVE ORDER

STIPULATION FOR PROTECTIVE ORDER

EXHIBIT A

<u>AND</u>

**CERTIFICATE OF SERVICE** 

# OF THE STATE OF HAWAII

| In the Matter of the Application of   | )                                     |
|---|---------------------------------------|
| HAWAIIAN ELECTRIC COMPANY, INC.<br>HAWAII ELECTRIC LIGHT COMPANY, INC.<br>MAUI ELECTRIC COMPANY, LIMITED  | )<br>)<br>)<br>) Docket No. 2008-0303 |
| For Approval of the Advanced Meter Infrastructure (AMI) Project and Request to Commit Capital Funds, to Defer and Amortize Software Development Costs, to Begin Installation of Meters and Implement Time-Of-Use Rates, for Approval of Accounting and Ratemaking Treatment, and other matters. | ) ) ) ) ) ) ) )                       |

## STIPULATION FOR PROTECTIVE ORDER

WHEREAS, Hawaiian Electric Company, Inc., ("HECO"), Maui Electric Company, Limited ("MECO") and Hawaii Electric Light Company, Inc. ("HELCO"), collectively referred to as the "HECO Companies" or "Companies," filed an application on December 1, 2008 ("Application") for (1) approval of the Advanced Meter Infrastructure ("AMI") project, (2) to commit capital funds, (3) to defer and amortize software development costs, (4) to begin installation of meters and implement time-of-use ("TOU") rates, (5) approval of accounting and ratemaking treatment for the recovery of AMI project costs and (6) other matters as presented in the application;

WHEREAS, certain information related to the Application is confidential and proprietary, and such information may include information considered confidential by a third party or otherwise subject to a confidentiality clause;

WHEREAS, the disclosure of certain confidential information could work to the HECO Companies' competitive disadvantage if other parties were to have access to that information;

WHEREAS, the HECO Companies anticipate that during the course of this proceeding, information considered to be privileged or confidential by a party may be requested or filed;

WHEREAS, the Division of Consumer Advocacy of the Department of Commerce and Consumer Affairs ("Consumer Advocate") is, ex officio, a party to this proceeding pursuant to the Rules of Practice and Procedure before the Public Utilities Commission;

WHEREAS, by Order Granting Intervention filed February 13, 2009, the Commission granted intervenor status to: Life of the Land ("LOL"), Hawaii Renewable Energy Alliance ("HREA"), and Hawaii Solar Energy Association ("HSEA");

WHEREAS, the HECO Companies, Consumer Advocate, LOL, HREA, and HSEA are collectively herein referred to as the "Parties;"

WHEREAS, the Parties desire to establish a set of procedures and provisions pertaining to the use and disclosure of information considered to be confidential and any information which any party may in the future contend to be confidential;

WHEREAS, the Parties understand that during the course of the evidentiary hearing in this matter, if any, if it becomes necessary to address any information

provided pursuant to this protective order during the course of the hearing, that portion of the proceeding will be heard in camera; and

NOW, THEREFORE IT IS HEREBY STIPULATED AND AGREED, in accordance with Section 6-61-50 of the Rules of Practice and Procedure before the Public Utilities Commission, that the Commission issue a protective order covering the confidential information identified in the course of the proceeding in connection with the Application, as follows:

## **TERMS OF THE ORDER**

- 1. This protective order governs the classification, acquisition, and use of trade secrets and other confidential information produced by any party in this docket.
- 2. All parties or participants to all or any portion of this docket, including persons who are granted intervention or participation after the effective date of this protective order, shall be subject to this protective order and shall be entitled to all confidential information of a party or participant under the provisions of this protective order to the extent allowed by the Commission.

## APPLICATION OF THE UNIFORM INFORMATION PRACTICES ACT

3. To the extent that any of the documents covered by this protective order consist of "government records," as defined in Hawaii Revised Statutes ("HRS") § 92F-3, the provisions of HRS Chapter 92F ("Uniform Information Practices Act" or "UIPA") shall apply to the disclosure of information contained in such documents. In the event any provision of this protective order conflicts with any provision of the UIPA, the UIPA shall control.

## **CLASSIFICATION**

- 4. A party to this proceeding may designate as confidential any information it believes, in good faith, contains trade secrets or other confidential research, development, commercial, financial, vendor, or bid information, including but not limited to cost support studies, or nonpublic information, "critical infrastructure information" that should not be disclosed publicly under the Homeland Security Act of 2002, and/or information that is related to the security of the HECO Companies' facilities, that if disclosed publicly, could increase risk to the HECO Companies' facilities, jeopardize their emergency and disaster preparedness plans, and/or adversely impact their ability to respond to potential terrorist threats. Such information shall be protected against disclosure to a non-qualified person pursuant to the terms of this protective order, unless such information is declassified, or permission to disclose the information to such non-qualified person is granted by the party claiming confidentiality, as provided in paragraph 13 below.
- 5. If a party designates information as confidential pursuant to paragraph 4 above or 6 below, it shall produce the confidential information in accordance with the procedures described in paragraphs 11 through 14 below, and concurrently provide certain information in writing to the Commission and the Consumer Advocate. If a party seeks to designate information as confidential, it must: (1) identify, in reasonable detail, the information's source, character, and location, (2) state clearly the basis for the claim of confidentiality, and (3) describe, with particularity, the cognizable harm to the producing party from any misuse or unpermitted disclosure of the information. If the Commission or any party to this docket challenges the claim of confidentiality of the

information, the party claiming confidentiality shall bear the burden of proof in supporting its claim of confidentiality, and the Commission will determine whether:

(1) the information is confidential and subject to protection under this protective order, or (2) the challenged information must be disclosed by the producing party. Any challenge to the confidentiality of any information shall be made in accordance with paragraph 24 below.

6. Confidential information provided to the Commission or a party, orally or in any other form, shall be protected as fully as confidential information provided in written form. A party shall notify the Commission and the Parties when information provided orally or in other than written form includes confidential information. At the time of such notification, the party shall, in the manner provided in paragraph 5 above, specify the subject-matter of such confidential information, the basis for the claim of confidentiality, and the cognizable harm to the producing party from any misuse or unpermitted disclosure of the information.

## **FORMS OF CONFIDENTIAL INFORMATION**

7. All information claimed to be confidential information shall be subject to the terms of this protective order, and shall be treated by all qualified persons (as defined by this protective order) as constituting confidential information. Unless a different treatment is warranted, any notes, summaries, abstracts, or analyses that are prepared by counsel, experts, or other qualified persons, and that reflect the underlying confidential information, shall also be subject to the terms of this protective order.

## **DESIGNATION**

8. Any party claiming that information is confidential shall place upon the applicable material the following legend:

## CONFIDENTIAL SUBJECT TO PROTECTIVE ORDER

Whenever only a portion of a document, transcript, or other material is deemed to contain confidential information, the party shall, to the extent reasonably practicable, limit the claim of confidentiality to only such portion. However, if such limitation is not reasonably practicable, the entire document, transcript, or other material may be designated as confidential information.

- 9. With respect to any confidential information that is not under the control of the party claiming the information is confidential, other persons shall, to the extent requested by that party, cooperate to ensure that all copies of such confidential information bear the legend required in paragraph 8 above.
- 10. Any party may request the Commission to designate as confidential information any document or other information previously produced but not designated as confidential, provided that the party, in the manner provided in paragraph 5 above, specifies the subject-matter of such confidential information, the basis for the claim of confidentiality, and the cognizable harm to the producing party from any misuse or unpermitted disclosure of the information. In addition, the party claiming confidentiality shall substitute the previously-produced but not designated as confidential material with the identical material under designation as required in paragraph 8 above.

## DISCLOSURE

- 11. Except as provided in paragraph 13 below, confidential information shall not be made available or disclosed to any person who is not a "qualified person" as defined in paragraph 12 below.
- 12. "Qualified person" as used in this protective order, means any one of the following:
  - The author(s), addressee(s), or originator(s) of the confidential information;
  - The Commission, its staff, counsel (including employees directly employed by such counsel), and any consultants retained by the Commission in this proceeding;
  - The Consumer Advocate, its staff, its counsel (including employees
    directly employed by such counsel), and any consultants retained by
    the Consumer Advocate for this proceeding;
  - d. The HECO Companies, their officers and employees, their counsel (including employees directly employed by such counsel) and any consultants retained by the HECO Companies for this proceeding;
  - e. Any other party or participant to this proceeding, their staff, their counsel (including employees directly employed by such counsel); and any consultants retained by them for this proceeding, to the extent allowed by the Commission;
  - f. Any other person approved by the party asserting the claim of confidentiality; and

- g. Any other person designated as a qualified person by order of the Commission.
- 13. When a qualified person wishes to disclose confidential information to a non-qualified person, the qualified person must request permission from the party claiming confidentiality. The request shall identify the non-qualified person to whom disclosure is desired; disclose any past, present, or anticipated affiliation between the qualified person and the non-qualified person; specify the exact information to be disclosed; and state the reasons for disclosure. If permission is granted by the party claiming confidentiality, disclosure of the confidential information shall be made to such non-qualified person in the same manner as provided for qualified persons in paragraph 14 below.

## PROCEDURE FOR OBTAINING ACCESS

14. Prior to disclosing confidential information to a qualified person other than the Commission and its staff and counsel, and the Consumer Advocate, its staff, and counsel, the qualified person shall read a copy of this protective order, complete a copy of the agreement attached as Exhibit A to this protective order, and sign the completed copy of the agreement. A copy of the executed agreement shall be delivered to the party claiming confidentiality and the Commission.

## **USE OF CONFIDENTIAL INFORMATION**

15. Any confidential information obtained under this protective order shall be used solely in connection with this proceeding and any related administrative and judicial proceedings (at which time the information will continue to be treated as confidential), and shall not be used for any other purpose, including business,

governmental or commercial purposes, or in any other administrative or judicial proceeding, except as provided in paragraphs 16 and 17, and except as may be directed by (a) an order of court, (b) an order of the Commission, or (c) the UIPA, including any ruling of the Office of Information Practices.

- 16. Any confidential information obtained under this protective order may be used by the Commission and its staff and counsel in any proceeding pending before the Commission involving the producing party, or where the intended use of such confidential information is for the purpose of assisting the Commission in fulfilling its statutory duties and responsibilities. The confidential information shall continue to be treated as confidential until the protection conferred by this protective order (or any other applicable protective order) is terminated by the producing party, or until further order of the Commission.
- 17. Any confidential information obtained under this protective order may be used by the Consumer Advocate, its staff, its consultant and its counsel in any proceeding pending before the Commission involving the producing party, or where the intended use of such confidential information is for the purpose of assisting the Consumer Advocate in fulfilling its statutory duties and responsibilities. The confidential information shall continue to be treated as confidential until the protection conferred by this protective order (or any other applicable protective order) is terminated by the producing party, or until further order of the Commission.
- 18. Unless otherwise ordered by the Commission, if a party desires to file written testimony, exhibits or pleadings that contain or reflect the confidential information, only that part of the page(s) containing or reflecting such information shall

be treated as confidential, and that part of any hearing at which such information is discussed shall be held in camera, or under other conditions imposed by the Commission to prevent unnecessary public disclosure of such information. A copy of any confidential page, with any such information deleted, shall be filed to be included in the public record, and each such page shall contain the following designation in the upper left hand corner:

Confidential Information
Deleted Pursuant To
Protective Order, Filed on

## RETENTION OF CONFIDENTIAL INFORMATION

- 19. Confidential information shall be retained in a locked cabinet dedicated to the storage of confidential information, or otherwise secured to ensure that access to and disclosure of the confidential information is limited to a qualified person.
- 20. Confidential information that is given to or filed with the Commission or its staff and counsel shall be separately bound and placed in a sealed envelope or other appropriate sealed container on which shall appear the following legend:

THIS ENVELOPE IS SEALED PURSUANT TO PROTECTIVE ORDER IN DOCKET NO. 2008-0303, FILED ON \_\_\_\_\_\_, AND CONTAINS DOCUMENTS WITH CONFIDENTIAL INFORMATION. IT IS NOT TO BE OPENED OR THE CONTENTS OF THIS ENVELOPE DISPLAYED OR REVEALED EXCEPT TO QUALIFIED PERSONS AUTHORIZED TO INSPECT THE ENCLOSED DOCUMENTS.

21. Confidential information shall not be reproduced or duplicated, except to make working copies and copies to be filed with the Commission under seal. If a

document contains information so sensitive that it should not be copied by anyone, it shall bear the following legend: "Copying Prohibited."

22. If a court or other administrative agency requests, subpoenas, or orders production of confidential information that a party or person has obtained under this protective order, that party or person, prior to disclosure, shall promptly notify the party claiming confidentiality of the request, subpoena, or order.

## **DURATION OF CONFIDENTIALITY**

23. The confidentiality of the information produced pursuant to this protective order shall be preserved until all interested parties, by written stipulation, terminate the protection conferred by this protective order, or until further order of the Commission.

## **APPEAL TO THE COMMISSION**

24. If any interested person disagrees with the designation of information as confidential, the party claiming confidentiality and the person so disagreeing shall first make a good faith attempt to resolve the dispute on an informal basis. If the dispute cannot be resolved, the person contesting the confidentiality of the information shall file a motion to compel disclosure or any other appropriate motion with the Commission. The party claiming confidentiality shall bear the burden of proof in supporting its claim, and the Commission will determine whether the information shall continue to be designated as confidential under this protective order. Pending a disposition of the motion, the information in question shall be treated as confidential information and shall not be disclosed except as permitted in this protective order.

## **NONWAIVER OF OBJECTIONS AND RIGHTS**

- 25. The parties retain the right to contest any assertion or finding of confidentiality or of non-confidentiality.
- 26. The parties retain the right to question, challenge, and object to the admissibility of confidential information on the grounds of relevancy or materiality.

## **MODIFICATION OF THE PROTECTIVE ORDER**

27. The Commission may modify this protective order on the motion of any party, or on its own motion, upon reasonable notice to the Parties and an opportunity for hearing, or the Commission may modify this Stipulation for Protective Order upon receipt and approval of written stipulation by the Parties.

## **DISPOSAL OF CONFIDENTIAL INFORMATION**

- 28. Except as provided in paragraphs 29 and 30 below, within 90 days after the conclusion of this proceeding, persons in possession of confidential information shall, at the option of the party producing the confidential information, return or destroy all such materials and all copies, notes, tapes, papers, or other medium containing, summarizing, excerpting, or otherwise embodying any confidential information. If the party producing the confidential information requests destruction, the person destroying the information shall certify its destruction to the producing party, indicating the name of the person destroying the documents, the method of destruction, and the identity of the specific documents destroyed.
- 29. Counsel and the representatives of record for a party shall be entitled to retain memoranda, pleadings, exhibits of record, written testimony, and transcripts embodying information derived from or incorporating confidential information to the

extent reasonably necessary to preserve files on this proceeding. The files shall not be disclosed to any other person.

30. Confidential information produced in this proceeding shall remain in the possession of the Commission, the Consumer Advocate, and counsel for the Consumer Advocate for the duration required by applicable statutes, rules and administrative directives.

## **SANCTIONS**

- 31. Any person violating this protective order shall be subject to sanctions imposed by the Commission.
- 32. This Stipulation for Protective Order may be executed by the Parties in counterparts, each of which shall be deemed an original, and all of which taken together shall constitute one and the same instrument. The Parties may execute this Stipulation for Protective Order by facsimile for initial submission to the Commission, to be followed by the filing of originals of said facsimile pages.

Thomas W. Williams, Jr. Esq.
Damon L. Schmidt, Esq.
Peter Y. Kikuta, Esq.
Attorneys for
Hawaiian Electric Company, Inc.

March 18, 2009

Jon S. Itomura, Esq.
Lane H. Tsuchiyama, Esq.
Attorneys for the
Division of Consumer Advocacy
Department of Commerce and Consumer Affairs

Hawaiian Electric Company, Inc. Hawaii Electric Light Company, Inc. and Maui Electric Company, Limited

Henry Q Curtis
Vice President for Consumer Issues

Life of the Land

Warren S. Bollmeier II

President

Hawaii Renewable Energy Alliance

Mark Duda
President

Hawaii Solar Energy Association

| APPROVED AND SO ORDERED THIS               | S, at Honolulu, Hawaii.                               |
|--|---|
|  | PUBLIC UTILITIES COMMISSION<br>OF THE STATE OF HAWAII |
|  | By<br>Carlito P. Caliboso, Chairman                   |
|  | By John E. Cole, Commissioner                         |
|  | By<br>Leslie H. Kondo, Commissioner                   |
| APPROVED AS TO FORM:                       |   |
|  |   |
| Stacey Kawasaki Djou<br>Commission Counsel |   |

## **EXHIBIT A**

## BEFORE THE PUBLIC UTILITIES COMMISSION OF THE STATE OF HAWAII

## **PROTECTIVE AGREEMENT**

|         | 1.      | l,            |                      | , have been presented wi         | ith a copy of       |
|---------|---------|---------------|----------------------|----------------------------------|---------------------|
| Protec  | ctive ( | Order filed I | by the Hawai'i Pub   | olic Utilities Commission in Do  | cket No.            |
|         |         | on the        | day of               | , 2009 ("Protect                 | tive Order").       |
|         | 2.      | l am em       | oloyed, retained or  | assisting                        |                     |
| in Doo  | cket N  | lo. 2008-03   | 03, am a "Qualifie   | d Person" pursuant to paragr     | aph 12 of the       |
| Protec  | ctive ( | Order, and    | have requested re    | view of the confidential inform  | nation covered by   |
| the Pr  | otecti  | ive Order.    |                      |                                  |                     |
|         | 3.      | underst       | and the confidenti   | al information covered by the    | Protective Order    |
| is to b | e use   | ed solely to  | assist               |                                  | as                  |
| provid  | led fo  | r in paragra  | ph 15 of the Prote   | ective Order (and paragraph 1    | 7 in the case of    |
| rende   | ring a  | ssistance t   | o the Consumer A     | dvocate), and that I am to ma    | ke no other use     |
| of the  | confi   | dential info  | rmation, nor am I t  | to disclose the confidential inf | ormation to any     |
| other   | perso   | n unless ot   | herwise permitted    | by the Protective Order.         |                     |
|         | 4.      | I further     | understand that at   | the conclusion of my assistar    | nce to              |
|         |         |               |                      | , i shall account for each       | copy, extract, note |
| and s   | umma    | ary of, or ot | her document con     | taining any part of such confid  | dential information |
| to the  | party   | claiming c    | onfidentiality and I | shall abide by the provisions    | in paragraph 28     |
| of the  | Prote   | ective Orde   | r, unless otherwise  | e permitted by paragraphs 29     | and 30 of the       |
| Droto   | ctive ( | Order         |                      |                                  |                     |

| 5.           | I hereby certify that I have read the above-mentioned Protective Order |  |
|--------------|--|--|
| and agree to | abide by its terms and conditions.                                     |  |
|              |  |  |
| DATED at     |  |  |
|              |  |  |
|              |  |  |
|              | Signature  |  |
|              |  |  |
|              |  |  |
|              | Address  |  |
|              |  |  |
|              | Telephone Number   |  |
|              |  |  |
|              |  |  |

## **CERTIFICATE OF SERVICE**

The foregoing Protective Order was served on the date of filing by mail, postage prepaid and properly addressed to the following:

CATHERINE P. AWAKUNI
Executive Director
Division of Consumer Advocacy
Department of Commerce and Consumer Affairs
335 Merchant Street, Room 326
Honolulu, HI 96813

DEAN MATSUURA
Manager, Regulatory Affairs
Hawaiian Electric Company, Inc.
P. O. Box 2750
Honolulu, Hawaii 96840-0001

THOMAS W. WILLIAMS, JR., ESQ. DAMON L. SCHMIDT, ESQ. PETER Y. KIKUTA, ESQ. Goodsill Anderson Quinn & Stifel LLC Alii Place, Suite 1800 1099 Alakea Street Honolulu, Hawaii 96813

Counsel for HECO Companies

HENRY Q CURTIS
KAT BRADY
Life of the Land
76 North King Street, Suite 203
Honolulu, Hawaii 96817

WARREN S. BOLLMEIER II President Hawaii Renewable Energy Alliance 46-040 Konane Place #3816 Kaneohe, Hawaii 96744

MARK DUDA President Hawaii Solar Energy Association P. O. Box 37070 Honolulu, Hawaii 96837



March 18, 2009

The Honorable Chairman and Members of the Hawaii Public Utilities Commission 465 South King Street Kekuanaoa Building, 1st Floor Honolulu, Hawaii 96813

PUBLIC UTILITIES
PUBLIC UTILITIES

Dear Commissioners:

Subject: Docket No. 2008-0303

Advanced Metering Infrastructure ("AMI") Project

Stipulation for Protective Order

Enclosed for filing is a stipulation for protective order for this proceeding, executed by Hawaiian Electric Company, Inc., Hawaii Electric Light Company, Inc., Maui Electric Company, Limited, the Division of Consumer Advocacy of the Department of Commerce and Consumer Affairs, Life of the Land, Hawaii Renewable Energy Alliance, and Hawaii Solar Energy Association ("collectively the "Parties"). The proposed protective order incorporates certain modifications to the standard protective order that the Commission issued on August 26, 2005. Attachment 1 identifies and explains the material modifications.

Due to the number of parties involved, this cover letter may be signed by the Parties in counterparts, each of which shall be deemed an original, and all of which taken together shall constitute one and the same cover letter. The Parties may sign this cover letter by facsimile for initial submission to the Commission, to be followed by the filing of originals of said facsimile pages.

Sincerely,

Darcy L. Endo-Omoto

Vice President

Hawaiian Electric Company, Inc. Hawaii Electric Light Company, Inc.

Maui Electric Company, Limited

The Honorable Chairman and Members of the Hawaii Public Utilities Commission March 18, 2009 Page 2

CONCURRED:

Jon S Itomura, Esq.

Lane H. Tsuchiyama, Esq.

Attorneys for the

Division of Consumer Advocacy

CONCURRED:

Warren S. Bollmeier II

Hawaii Renewable Energy Alliance

**CONCURRED:** 

Life of the Land

CONCURRED:

Mark Duda

Hawaii Solar Energy Association

Attachment

cc: Division of Consumer Advocacy

Life of the Land

Hawaii Renewable Energy Alliance Hawaii Solar Energy Association



#### **DOCKET NO. 2008-0303**

APPLICATION OF HAWAIIAN ELECTRIC COMPANY, INC., HAWAII ELECTRIC LIGHT COMPANY, INC., AND MAUI ELECTRIC COMPANY, LIMITED FOR APPROVAL OF THE ADVANCED METERING INFRASTRUCTURE ("AMI") PROJECT

## DIFFERENCES BETWEEN PROPOSED PROTECTIVE ORDER AND COMMISSION'S AUGUST 26, 2005 STANDARD PROTECTIVE ORDER

## 1. Paragraph 4, page 4

A party to this proceeding may designate as confidential any information it believes, in good faith, contains trade secrets or other confidential research, development, commercial, financial, vendor, or bid information, including but not limited to cost support studies, or nonpublic information, "critical infrastructure information" that should not be disclosed publicly under the Homeland Security Act of 2002, and/or information that is related to the security of the HECO Companies' facilities, that if disclosed publicly, could increase risk to the HECO Companies' facilities, jeopardize their emergency and disaster preparedness plans, and/or adversely impact their ability to respond to potential terrorist threats. Such information shall be protected against disclosure to a non-qualified person pursuant to the terms of this protective order, unless such information is declassified, or permission to disclose the information to such non-qualified person is granted by the party claiming confidentiality, as provided in paragraph 13 below.

## Purpose:

The underscored language was inserted to designate as confidential information related to security of the HECO Companies' facilities.

### 2. Paragraph 12.d., page 7

<u>The HECO Companies, their</u> officers and employees, <u>their</u> counsel (including employees directly employed by such counsel) and any consultants retained by <u>the HECO Companies for this proceeding</u>:

#### Purpose:

The underscored language was amended to name the HECO Companies.

## 3. Paragraph 14, page 8

Prior to disclosing confidential information to a qualified person other than the Commission and its staff and counsel, and the Consumer Advocate, its staff, and counsel, the qualified person shall read a copy of this protective order, complete a copy of the agreement attached as Exhibit A to this protective order, and sign the completed copy of the agreement. A copy of the executed agreement shall be delivered to the party claiming confidentiality and the Commission.

### Purpose:

Upon review and approval by the Commission, the Consumer Advocate seeks to have language inserted to delete the requirement that the Consumer Advocate file its respective Exhibit A forms in this docket. This allows the current and future Consumer Advocate staff and counsel, an opportunity to review any and all confidential records received pursuant to the Commission related statues, orders, rules and administrative directives without having to repeatedly file separate Exhibit A forms for any new hires or future hires seeking to review any prior related dockets. The Consumer Advocate's consultants will continue to file Exhibit A forms.

## 4. Paragraph 15, pages 8-9

Any confidential information obtained under this protective order shall be used solely in connection with this proceeding and any related administrative and judicial proceedings (at which time the information will continue to be treated as confidential), and shall not be used for any other purpose, including business, governmental or commercial purposes, or in any other administrative or judicial proceeding, except as provided in paragraphs 16 and 17, and except as may be directed by (a) an order of court, (b) an order of the Commission, or (c) the UIPA, including any ruling of the Office of Information Practices.

## Purpose:

The underscored "or" replaces "and" to clarify that exception may be directed by the occurrence of either (a), (b) or (c) and not when all three exceptions are met.

## 5. Paragraph 27, page 12

The Commission may modify this protective order on the motion of any party, or on its own motion, upon reasonable notice to the parties and an opportunity for hearing, or the Commission may modify this Stipulation for Protective Order upon receipt and approval of written stipulation by the parties.

#### Purpose:

The Protective Order allows modifications by motion of any party. This provision, with the underscored language, covers the situation where the Parties are able to agree on the modifications.

### 6. Paragraph 32, page 13

This Stipulation for Protective Order may be executed by the parties in counterparts, each of which shall be deemed an original, and all of which taken together shall constitute one and the same instrument. The parties may execute this Stipulation for Protective Order by facsimile for initial submission to the Commission, to be followed by the filing of originals of said facsimile pages.

| Pur | pose |  |
|-----|------|--|
|-----|------|--|

This paragraph was added to accommodate the number of parties involved to facilitate execution of the stipulated protective order.

## 7. Exhibit A, paragraph 2

I am employed, retained or assisting \_\_\_\_\_\_ in Docket No. 2008-0303, am a "Qualified Person" pursuant to paragraph 12 of the Protective Order, and have requested review of the confidential information covered by the Protective Order.

## Purpose:

The underscored language reconfirms that the person signing the protective agreement is a qualified person.

## 8. Exhibit A, paragraph 3

I understand the confidential information covered by the Protective Order is to be used solely to assist as provided for in paragraph 15 of the Protective Order (and paragraph 17 in the case of rendering assistance to the Consumer Advocate), and that I am to make no other use of the confidential information, nor am I to disclose the confidential information to any other person unless otherwise permitted by paragraphs 29 and 30 of the Protective Order.

## Purpose:

The underscored language reminds the signer of the permissible use of confidential information provided under the protective order by citing the applicable paragraphs.